

Letter of Authorization from Donor to Broker	
To:	_ (Full Name of Transferring Institution)
	_ (Street Address of Transferring Institution)
	(Street Address of Transferring Institution)
	(City, Province & Postal Code of Transferring Institution)
-10-700V-V-I	_ (Contact name & phone number of Transferring Institution)
RE:	_ (Transferor/Donor Full Name)
	_ (Home Address of Transferor/Donor)
	_ (City, Province & Postal Code of Transferor/Donor)
	_ (Account # of Transferor/Donor at Transferring Institution)
☐ I would like my gift to be designated to the	where it is needed the most
☐ I would like to designate it to	
	nsfer in-kind the following securities from the above noted account
Security Description	CUSIP/ISIN/SEDOL# # of Shares/Units
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CREDIT ACCOUNT #: 136358001 Peace Arch Ho	
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CREDIT ACCOUNT #: 136358001 Peace Arch Hos Canadian securities- Deliver to: RBC Investor and Treasury Services, RTR	spital and Community Health Foundation  U.S. (DTC) securities - Deliver to:  Bank of New York (BONY)
CREDIT ACCOUNT #: 136358001 Peace Arch Hos Canadian securities- Deliver to: RBC Investor and Treasury Services, RTR 155 Wellington Street West, 2 <sup>nd</sup> Floor	spital and Community Health Foundation  U.S. (DTC) securities - Deliver to: Bank of New York (BONY) Agent ID: 80901; Institution ID: 53372
CREDIT ACCOUNT #: 136358001 Peace Arch Hos Canadian securities- Deliver to: RBC Investor and Treasury Services, RTR	spital and Community Health Foundation  U.S. (DTC) securities - Deliver to:  Bank of New York (BONY)
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CREDIT ACCOUNT #: 136358001 Peace Arch Hos  Canadian securities- Deliver to:  RBC Investor and Treasury Services, RTR  155 Wellington Street West, 2 <sup>nd</sup> Floor  Toronto, ON M5V 3L3  Signature of Transferor/Donor)	Spital and Community Health Foundation  U.S. (DTC) securities - Deliver to:  Bank of New York (BONY)  Agent ID: 80901; Institution ID: 53372  A/C 298307  (Date Signed)
CREDIT ACCOUNT #: 136358001 Peace Arch Hos  Canadian securities- Deliver to:  RBC Investor and Treasury Services, RTR  155 Wellington Street West, 2 <sup>nd</sup> Floor  Toronto, ON M5V 3L3  Signature of Transferor/Donor)	Spital and Community Health Foundation  U.S. (DTC) securities - Deliver to: Bank of New York (BONY) Agent ID: 80901; Institution ID: 53372 A/C 298307
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CREDIT ACCOUNT #: 136358001 Peace Arch Hos  Canadian securities- Deliver to:  RBC Investor and Treasury Services, RTR  155 Wellington Street West, 2 <sup>nd</sup> Floor  Toronto, ON M5V 3L3  Signature of Transferor/Donor)  Please forward the original copy of this form to  RBC Investor and Treasury Services  Investment Counsellor Services	Spital and Community Health Foundation  U.S. (DTC) securities - Deliver to: Bank of New York (BONY) Agent ID: 80901; Institution ID: 53372 A/C 298307  (Date Signed)  O your Broker or Investment Representative and forward a copy to: Peace Arch Hospital & Community Health Foundation Attn: Barbara Moore, Sr. Philanthropy Officer
CREDIT ACCOUNT #: 136358001 Peace Arch Hos  Canadian securities- Deliver to:  RBC Investor and Treasury Services, RTR  155 Wellington Street West, 2 <sup>nd</sup> Floor  Toronto, ON M5V 3L3  Signature of Transferor/Donor)  Please forward the original copy of this form to	Spital and Community Health Foundation  U.S. (DTC) securities - Deliver to: Bank of New York (BONY) Agent ID: 80901; Institution ID: 53372 A/C 298307  (Date Signed)  O your Broker or Investment Representative and forward a copy to: Peace Arch Hospital & Community Health Foundation Attn: Barbara Moore, Sr. Philanthropy Officer Fax: 604.541.5820 Phone: 604.535-4520

NOT ACCEPT NON-REDEEMABLE OR SUSPENDED SECURITIES.

IMPORTANT: Securities may be returned to transferring institution if a copy of this letter has not been faxed to RBC Investor and Treasury Services. Failure to provide sufficient details on this letter may also result in failure to settle. PLEASE NOTE THAT WE DO



## HOW TO MAKE YOUR GIFT OF STOCK DONATION TO THE PEACE ARCH HOSPITAL FOUNDATION IN 2018

**Step 1: Obtain a Share Transfer Form** from PAHF by calling 604-535-4520 or by email to <u>Barbara@pahfoundation.ca</u> or online at <u>www.pahfoundation.ca/waysto-give/planned-giving</u> under the Securities section.

This form is your instruction to your broker to transfer securities to the Foundation.

**Step 2: Complete all sections of the transfer form**, especially the CUSIP#(which is provided by your broker/investment advisor) and acts like a transaction number in case the transfer needs to be tracked by your broker. For privacy reasons, your broker cannot disclose your name to us, so please complete the Transferor/Donor Name including your daytime phone number.

Step 3: Fax or send the completed transfer form to your broker or investment advisor who will initiate, and be responsible for the transfer.

<u>Step 4: Please notify the PAH Foundation</u> by returning a copy of the completed transfer to PAH Foundation. This step is important because securities are transferred into our account on an anonymous basis. Notifying us will ensure you receive our thanks, your gift is directed to where you would like it to be and you receive your official receipt for income tax purposes. Transfer forms can be sent by email to Barbara Moore at <u>Barbara@pahfoundation.ca</u>.

**Additional Information:** Your receipt will be valued based on the closing price on the day when the shares are legally transferred to the Foundation's account at our custodial agent, RBC Investor and Treasury Services. The deadline for receiving shares for a 2018 tax receipt by our agent is December 7.

**Questions:** Please call Barbara Moore at 604-535-4520 or email at <u>Barbara@pahfoundation.ca</u>